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National Pension System (NPS) - Request for Subscriber Shifting NSDL e-Governance Infrastructure Limited (Please fill all the details in CAPITAL LETTERS & in BLACK INK only. All fields / sections marked in * are mandatory.)

<u>Section A - General Information</u> * (Mandatory for all Subscribers. Please tick the respective block which is applicable.)	
I) Subscriber's Name *:	
II) PRAN (Permanent Retirement Account Number) *:	
III) Existing PRAN association (Refer Instruction No. I)	
a) Sector: * Central Government	_
b) DDO / CBO / POP-SP Reg. No: * DDO / CBO / POP-SP Name: *	
IV) Target PRAN association (Refer Instruction No. II)	
a) Sector: * Central Government	\neg
b) DDO / CBO / POP-SP Reg. No: * DDO / CBO / POP-SP Name: *	
V) PAN	
VI) Aadhaar	
I hereby authorize CRA registered with Pension Fund Regulatory and Development Authority (PFRDA) to use my Aadhaar details for National Pension System (NPS) and authen identity through the Aadhaar Authentication system (Aadhaar based e-KYC services of UIDAI) in accordance with the provisions of the Aadhaar (Targeted Delivery of Finar	
other Subsidies, Benefits and Services) Act, 2016 and the allied rules and regulations notified thereunder. I understand that the Aadhaar details (physical and / or digital, as maybe) submitted for availing services under NPS will be maintained in NPS till the time the account is not inactive in NPS or the timeframe decided by PFRDA, the regulator	of NPS,
whichever is later. I understand that Security and confidentiality of personal identity data provided, for the purpose of Aadhaar based authentication is ensured by CRA registed PFRDA till such time it is acting as CRA for my NPS account.	red with
VII) Nomination Details* (Mandatory - You can nominate up to a maximum of 3 nominees and if you desire so please fill Add Nomination Form provided on Page 5&6. Please refer to Instruction No. VI.)	litional
Nominee's Name: :	
(First Name) (Middle Name) (Last Name)	7
Relationship with the Nominee: Date of Birth (In Case of Minor): D D M M Y Y Y Y	_
Nominee's Guardian Details (in case of a minor):	_
Section B - Additional information for Subscribers shifting to Government Sector (All Details are Mandatory) [Subscriber's Employment Details to be filled and attested by DDO. Please refer to Instruction No. IX & X]	
a) Date of Joining: (dd/mm/yyyy) b) Date of Retirement: (dd/mm/yyyy)	
c) Group of the Employee: A B C D	
d) Office:	
e) Department:	
f) Ministry:	
g) Basic Salary:	
h) Pay Scale:	
Certified that the above declaration has been signed / thumb impressed before me by after he / she has read the entries / entries have been read over to him / her by me and got confirmed by him / her. Also certified that the employment details a employee records available with the Department	re as per
Signature of the Authorised Person Rubber Stamp of the DDO	
Designation of the Authorised Person Name of the DDO	
Date Designation of the Authorised Person	

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Section C - Additional information for	Subscribers shifting to All Citizens of India (UOS) & Corporate Sector
I. Subscriber Scheme Preference*:	
Do you wish to continue with the existing P	ension Fund and Investment Option: Yes No (If 'No, please submit details on Page 4)
 If Subscriber is shifting to Corporate s the associated employees. 	sector, applicable only if the target Corporate has given the option of selecting scheme preference to
• If Subscriber is shifting from Governm	ent Sector, please submit Subscriber Scheme Preference details on Page 4.
II. KYC details* (Applicable only if Subs	criber is shifting from Government Sector. Refer Instruction No. XII)
a) KYC document accepted for Identify	y Proof:
b) KYC document accepted for Addres	s Proof :
c) Document accepted for Date of birth	proof:
fully operative Saving Bank account required for opening Bank Account	i/Smt/Kum
III. Employment Details* (Applicable if S	ubscriber is shifting to Corporate Sector. To be verified by the Corporate Office of the Subscriber.)
a) Date of Joining*:	b) Date of Retirement*:
D D M M Y Y Y	Y D D M M Y Y Y Y
c) Employee ID*:	d) CHO Reg No*:
Certified that the above declaration has been signified that the above declaration has been signified the / she has read the entries / entries have details are as per employee records available with the control of the Authorised Person	been read over to him / her by me and got confirmed by him / her. Also certified that the employmen ith the Corporate.
Designation of the Authorised Person	Rubber Stamp of the Corporate
Declara	tion (Applies to Subscribers across all sectors):
request) and understand that CRA may, as app	ons for the target sector (in which my PRAN will belong after processing of this Intersector Shifting proved by PFRDA, amend any of the services completely or partially without any new Declaration way all the necessary charges, as applicable, of the target sector.
Date	Signature/Left Thumb impression of Subscriber*
For	Office use only (To be filled up by the officer accepting the form)
Received by:	Nodal Office Registration Number:
Received at:	Date: Time Stamp
Details verified by:	Date: Time stamp

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Receipt Number issued by the receiving office (only for POP-SP)

- Details of the DDO / CBO / POP-SP with which the PRAN is currently associated.
- Details of the DDO / CBO / POP-SP with which the PRAN will be associated after shifting.
- III. Please quote the correct PRAN and attach a copy of the PRAN card.
- IV. This form is to be used by the Subscriber only.
- V. Sector for 'Existing PRAN association' and 'Target PRAN association' can be the same only if a Subscriber is shifting from one State Government to another State.
- VI. In case of more than one nominee, percentage share value for all the nominees must be integer. Decimals/Fractional values shall not be accepted in the nomination(s). Sum of percentage share across all the nominees must be equal to 100. If sum of percentage is not equal to 100, entire nomination will be rejected.
- VII. Active choice Under Active choice, Subscribers have an option to choose a fund manager and provide the ratio in which his / her funds are to be invested among asset classes.
 - PFM selection is mandatory. The form shall be rejected if a PFM is not opted for.
 - Allocation under Equity (E) cannot exceed 50.
 - A Subscriber opting for active choice may select the available asset classes ("E", "C", "G", & "A"). However, the sum of percentage allocation across all the selected asset classes must equal 100. If the sum of percentage allocations is not equal to 100%, or the asset allocation table is left blank, the application shall be rejected.
- VIII.Auto choice Under Auto choice investment will be made in a lifecycle fund in the schemes of PFM chosen by Subscriber.
 - A Subscriber opting for Auto Choice must also select a PFM. The form shall be rejected if a PFM is not opted for.
 - b) In case both investment option and the asset allocation table are left blank, the Subscriber's funds will be invested as per Auto Choice.

For more details on investment options and asset classes, please refer to the scheme information available on CRA website (www.npscra.nsdl.co.in).

- IX. Employment details are to be captured in CRA system by the target PAO/DTO/DTA along with other details, if the Subscriber is shifting from UOS to Central / State Government sector.
- X. Nodal Office have to modify the employment details of the Subscriber after the shifting of the PRAN, in case of Subscriber Shifting from Central Government to State Government or vice versa or across two State Governments, i.e, both existing and new PRAN association are Government Sectors.
- XI. On execution of Subscriber Shifting request, Nodal Office shall ensure that the Subscriber is FATCA compliant in the CRA system (Applicable if subscriber is registered on/after July 1, 2014).

XII. Illustrative list of documents acceptable as proof of identity and address.

S.No	Proof of Identity (Copy of any one)	S.No	Proof of Address (Copy of any one)
1	Passport issued by Government of India.	1	Passport issued by Government of India
2	Ration card with photograph.	2	Ration card with photograph and residential address
3	Bank Pass book or certificate with Photograph.	3	Bank Pass book or certificate with photograph and residential address
4	Certificate of the POP bank for an existing Bank customer.	4	Certificate of the POP bank for an existing Bank customer.
5	Voters Identity card with photograph and residential address.	5	Voters Identity card with photograph and residential address
6	Valid Driving license with photograph	6	Valid Driving license with photograph and residential address
7	Certificate of identity with photograph signed by a Member of Parliament or Member of Legislative Assembly	7	Letter from any recognized public authority at the level of Gazetted officer like District Magistrate, Divisional commissioner, BDO, Tehsildar, Mandal Revenue Officer, Judicial Magistrate etc.
8	PAN Card issued by Income tax department	8	Certificate of address with photograph signed by a Member of Parliament or Member of Legislative Assembly
9	Aadhar Card / letter issued by Unique Identification Authority of India	9	Aadhar Card / letter issued by Unique Identification Authority of India clearly showing the address
10	Job cards issued by NREGA duly signed by an officer of the State Government	10	Job cards issued by NREGA duly signed by an officer of the State Government
11	Identity card issued by Central/State government and its Departments, statuary/ Regulatory Authorities, Public Sector Undertakings, Scheduled commercial Banks, Public Financial Institutions, Colleges affiliated to universities and Professional Bodies such as ICAI, ICWAI, ICSI, Bar Council etc.	11	The identity card/document with address, issued by any of the following: Central/State Government and its Departments, Statuary/Regulatory Authorities, Public Sector Undertakings, Scheduled Commercial Banks, Public Financial Institutions for their employees.
12	Photo. Identity Card issued by Defence, Paramilitary and Police department's	12	Latest Electricity/water bill in the name of the Subscriber / Claimant and showing the address (less than 3 months old)
13	Ex-Service Man Card issued by Ministry of Defence to their employees.	13	Latest Telephone bill in the name of the Subscriber / Claimant and showing the address (less than 3 months old)
14	Photo Credit card.	14	Latest Property/house Tax receipt (not more than one year old)
		15	Existing valid registered lease agreement of the house on stamp paper (in case of rented/leased accommodation)
Note:			

You are required to bring original documents & two self-attested photocopies for verification.

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PENS	SION FU	R SCHEME PI	REFEREN									
PF Bir		JND SELECT		CE:								
Bir	FM Nam		<u> ION – TIF</u>	ER I (Select	t only one PFM	I)						
		PFM Name (in alphabetical order)						Tick (√) oı	nly one			
HI	Birla Sunlife Pension Management Limited											
	HDFC Pension Management Company Limited											
IC:	ICICI Prudential Pension Funds Management Company Limited											
Kc	Kotak Mahindra Pension Fund Limited											
LIC	LIC Pension Fund Limited											
Re	eliance C	Capital Pension	Fund Limit	ed								
SB	BI Pensic	on Funds Privat	e Limited									
U7	TI Retire	ment Solutions	Limited									
election	n of PFM i	s mandatory both	n in Active a	nd Auto Choi	ice. In case you	lo not ind	icate a choice o	of PFM, your	application	form shall	be summar	ily rejected).
Active	ve Choice	; A	Auto Choice	e								
1. I				continu (!!!)	1 1 110	1			\ 1 1			
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ADDITIONAL NOMINATION FORM

proceeds are withdrawn is to be provided her after opting for deferred withdrawal, all the	reunder (Please refer instruction no: VI). Also, poutstanding pension wealth present in the NPS a	n case of the demise of the Subscriber before entire clease note that in case of demise of the Subscriber account of the Subscriber shall be withdrawn upon could be treated as full and final discharge of the
obligation.		
I,who is/are member(s)/ of my family to receive	e the amount in my PRAN account under Nationa	_hereby nominate the person(s) mentioned below all Pension System in the event of my death.
	o the unionic in my 11th in the count under 1 thinging	are consisting the cream of my death.
1. Name of the Nominee*: 1st Nominee	2nd Nominee	3rd Nominee
First Name	First Name	First Name
Middle Name	Middle Name	Middle Name
Last Name	Last Name	Last Name
2. Present Communication address of the N	Jominees*:	
Address of 1st Nominee	Address of 2nd Nominee	Address of 3rd nominee
Address of 1st Nominee	Address of 2nd Hommee	Address of 5rd hommee
3. Date of Birth* (Only in case of a minor. In	DD/MM/YYYY):	
1st Nominee:/	2nd Nominee:/	3rd Nominee:/
4. Relationship with the Nominee*: 1st Nominee	2nd Nominee	3rd Nominee
5. Percentage Share*:		
1st Nominee%	2nd Nominee%	3rd Nominee%
6. Nominee's Guardian Details (Only in cas	e of a minor):	
1st Nominee's Guardian Details	2nd Nominee's Guardian Details	3rd Nominee's Guardian Details
First Name	First Name	First Name
Middle Name	Middle Name	Middle Name
Last Name	Last Name	Last Name
		•
	Signa	ature/ Thumb Impression* of the Subscriber WWW.rajsevak.com
Dated thisday of 20 a	at	www.rajocvan.com

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TO BE FILLED/ATTESTED BY POP-SP/DDO	
TO BE FILLED/ATTESTED BY POP-SP/DDO	
Sh/Smt/Msafter he / she have	details has been signed / thumb impressed before me by we read the entries / entries have been read over to him / her by me and got
confirmed by him / her.	
Rubber stamp of the POP-SP/DDO	Signature of the Authorised Person
POP-SP/DDO Registration Number	Designation of the Authorised Person :
(Allotted by CRA)	POP-SP/DDO Office Name
Date:	
Date	
	_
TO BE FILLED/ATTESTED BY POP/POP SP/PAO/DTO/DT	
PrAO	(Allotted by CRA):
Rubber Stamp of the POP/POP-SP/PAO/DTO/DTA/PrAO	
2. acceptance of the 1 02/1 of 02/110/210/211211110	
	Signature of the Authorised Person